

# Statement Showing Shareholding Pattern

|               | <b>Name of the Company :</b>  | <b>BSEL Infrastructure Realty Limited</b> |                        |  |  |                            |  |                 |          |
|---------------|---|---|------------------------|--|--|----------------------------|--|-----------------|----------|
|               | <b>Scrip Code :</b>   | <b>532123</b>                             |                        | <b>Quarter Ended :</b>                       | <b>March 31, 2009</b>  |                            |  |                 |          |
|               |   |   |                        |  |  |                            |  |                 |          |
| Category code | Category of Shareholder   | Number of Shareholders                    | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares |                            | Shares Pledged or otherwise encumbered |                 |          |
|               |   |   |                        |  | As a percentage of(A+B) <sup>1</sup>                         | As a percentage of (A+B+C) | Number of shares                       | As a percentage |          |
| <b>(A)</b>    | <b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>              |   |                        |  |  |                            |  |                 |          |
| <b>1</b>      | <b>Indian</b>   |   |                        |  |  |                            |  |                 |          |
| (a)           | Individuals/ Hindu Undivided Family   | 5   | 9822860                | 9822860                                      | 17.53  | 11.89                      | 0                                      | 0.00            |          |
| (b)           | Central Government/ State Govt.   | 0   | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00            |          |
| (c)           | Bodies Corporate  | 13  | 17849093               | 17849093                                     | 31.85  | 21.60                      | 0                                      | 0.00            |          |
| (d)           | Financial Institutions/ Banks   | 0   | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00            |          |
| (e)           | Any Others(Specify)   | 0   | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00            |          |
|               |   |   |                        |  |  |                            |  |                 |          |
|               | <b>Sub Total(A)(1)</b>  | <b>18</b>                                 | <b>27671953</b>        | <b>27671953</b>                              | <b>49.38</b>   | <b>33.49</b>               | <b>0</b>                               | <b>0</b>        |          |
|               |   |   |                        |  |  |                            |  |                 |          |
| <b>2</b>      | <b>Foreign</b>  |   |                        |  |  |                            |  |                 |          |
| a             | Individuals (Non-Residents<br>Individuals/ Foreign Individuals)             | 0   | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00            |          |
| b             | Bodies Corporate  | 0   | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00            |          |
| c             | Institutions  | 0   | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00            |          |
| d             | Any Others(Specify)   | 0   | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00            |          |
|               | <b>Sub Total(A)(2)</b>  | <b>0</b>                                  | <b>0</b>               | <b>0</b>                                     | <b>0</b>   | <b>0</b>                   | <b>0</b>                               | <b>0</b>        |          |
|               |   |   |                        |  |  |                            |  |                 |          |
|               | <b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b> |   | <b>18</b>              | <b>27671953</b>                              | <b>27671953</b>  | <b>49.38</b>               | <b>33.49</b>                           | <b>0</b>        | <b>0</b> |
|               |   |   |                        |  |  |                            |  |                 |          |
| <b>(B)</b>    | <b>Public shareholding</b>  |   |                        |  |  |                            |  |                 |          |
| <b>1</b>      | <b>Institutions</b>   |   |                        |  |  |                            |  |                 |          |
| (a)           | Mutual Funds/ UTI   | 0   | 0                      | 0  | 0.00   | 0.00                       |  |                 |          |

|            |   |              |                 |                 |              |              |  |  |
|------------|---|--------------|-----------------|-----------------|--------------|--------------|--|--|
| (b)        | Financial Institutions / Banks  | 2            | 190             | 10              | 0.00         | 0.00         |  |  |
| (c)        | Central Government/ State Govt.   | 1            | 200             | 200             | 0.00         | 0.00         |  |  |
| (d)        | Venture Capital Funds   | 1            | 500             | 500             | 0.00         | 0.00         |  |  |
| (e)        | Insurance Companies   | 0            | 0               | 0               | 0.00         | 0.00         |  |  |
| (f)        | Foreign Institutional Investors   | 6            | 2777469         | 2777469         | 4.96         | 3.36         |  |  |
| (g)        | Foreign Venture Capital Investors   | 0            | 0               | 0               | 0.00         | 0.00         |  |  |
| (h)        | Any Other (specify)   | 0            | 0               | 0               | 0.00         | 0.00         |  |  |
|            |   |              |                 |                 |              |              |  |  |
|            | <b>Sub-Total (B)(1)</b>   | <b>10</b>    | <b>2778359</b>  | <b>2778179</b>  | <b>4.96</b>  | <b>3.36</b>  |  |  |
|            |   |              |                 |                 |              |              |  |  |
| <b>B 2</b> | <b>Non-institutions</b>   |              |                 |                 |              |              |  |  |
| (a)        | Bodies Corporate  | 986          | 4419794         | 4418534         | 7.89         | 5.35         |  |  |
| (b)        | Individuals   |              |                 |                 |              |              |  |  |
| I          | Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh | 47019        | 16644335        | 16538083        | 29.70        | 20.15        |  |  |
| II         | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.    | 88           | 2244527         | 2244527         | 4.01         | 2.72         |  |  |
| (c)        | Any Other - Clearing Member   | 73           | 67370           | 67210           | 0.12         | 0.08         |  |  |
| (c-i)      | OCB   | 1            | 1527524         | 1527524         | 2.73         | 1.85         |  |  |
| (c-ii)     | NRI   | 397          | 681778          | 681778          | 1.22         | 0.83         |  |  |
|            |   |              |                 |                 |              |              |  |  |
|            | <b>Sub-Total (B)(2)</b>   | <b>48564</b> | <b>25585328</b> | <b>25477656</b> | <b>45.66</b> | <b>30.97</b> |  |  |
|            |   |              |                 |                 |              |              |  |  |
| <b>(B)</b> | <b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>                                   | <b>48574</b> | <b>28363687</b> | <b>28255835</b> | <b>50.62</b> | <b>34.33</b> |  |  |
|            |   |              |                 |                 |              |              |  |  |
|            | <b>TOTAL (A)+(B)</b>  | <b>48592</b> | <b>56035640</b> | <b>55927788</b> | <b>100</b>   | <b>67.83</b> |  |  |
|            |   |              |                 |                 |              |              |  |  |
| <b>(C)</b> | Shares held by Custodians and against which Depository Receipts have been issued      | <b>1</b>     | <b>26581200</b> | <b>26581200</b> |              | <b>32.17</b> |  |  |
|            |   |              |                 |                 |              |              |  |  |
|            | <b>GRAND TOTAL (A)+(B)+(C)</b>  | <b>48593</b> | <b>82616840</b> | <b>82508988</b> | <b>100</b>   | <b>100</b>   |  |  |

(I)(b) **Statement showing Shareholding of persons belonging to the category “Promoter and Promoter Group”**

| Sr. No.      | Name of the shareholder                          | Total shares held |                                       | Shares pledged or otherwise encumbered |                 |   |
|--------------|--|-------------------|---------------------------------------|--|-----------------|---|
|              |  | Number of shares  | As a % of grand total (A) +(B) +( C ) | Number                                 | As a percentage | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a ) |
| 1            | Paschim Food Industry Limited                    | 1046000           | 1.27                                  | 0                                      | 0.00            | 0.00  |
| 2            | Paschim Food Industry Limited                    | 33700             | 0.04                                  | 0                                      | 0.00            | 0.00  |
| 3            | Babulal Shermal Jain                             | 70800             | 0.09                                  | 0                                      | 0.00            | 0.00  |
| 4            | K K Foram  | 1387440           | 1.68                                  | 0                                      | 0.00            | 0.00  |
| 5            | Kirit R Kanakiya                                 | 4942180           | 5.98                                  | 0                                      | 0.00            | 0.00  |
| 6            | Pooja K Kanakiya                                 | 1387440           | 1.68                                  | 0                                      | 0.00            | 0.00  |
| 7            | Blackmore Investment and Trading Co. Pvt. Ltd.   | 1263381           | 1.53                                  | 0                                      | 0.00            | 0.00  |
| 8            | Poornima Commercial Pvt. Ltd.                    | 1375440           | 1.67                                  | 0                                      | 0.00            | 0.00  |
| 9            | Pleasant Packaging Co. Pvt. Ltd                  | 971526            | 1.18                                  | 0                                      | 0.00            | 0.00  |
| 10           | Realxed Packagers Pvt. Ltd.                      | 1475344           | 1.79                                  | 0                                      | 0.00            | 0.00  |
| 11           | Consisent Packagers Pvt. Ltd.                    | 1497000           | 1.81                                  | 0                                      | 0.00            | 0.00  |
| 12           | Pravara Commercial Pvt. Ltd.                     | 1357226           | 1.64                                  | 0                                      | 0.00            | 0.00  |
| 13           | Beach Craft Investment and Trading Co. Pvt. Ltd. | 940631            | 1.14                                  | 0                                      | 0.00            | 0.00  |
| 14           | Timberhill Engineers Pvt. Ltd.                   | 286000            | 0.35                                  | 0                                      | 0.00            | 0.00  |
| 15           | Daksha Kirit Kanakiya                            | 2035000           | 2.46                                  | 0                                      | 0.00            | 0.00  |
| 16           | Total Network Solution Ltd.                      | 2637845           | 3.19                                  | 0                                      | 0.00            | 0.00  |
| 17           | Contact Consultancy Services Pvt. Ltd.           | 3304000           | 4.00                                  | 0                                      | 0.00            | 0.00  |
| 18           | Stockwatch Securities Pvt. Ltd.                  | 1661000           | 2.01                                  | 0                                      | 0.00            | 0.00  |
| <b>TOTAL</b> |  | <b>27671953</b>   | <b>33.49</b>                          | <b>0</b>                               | <b>0</b>        | <b>0</b>  |

**Statement showing Shareholding of persons belonging to the category “Public” and holding more than 1% of the total number of shares**

**(I)(c)**

| <b>Sr. No.</b> | <b>Name of the shareholder</b>         | <b>Number of shares</b> | <b>Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b> |
|----------------|--|-------------------------|---|
| 1              | Lotus Global Investments Ltd - ADR/GDR | 926798                  | 1.12  |
| 2              | Mavi Investment Fund Limited           | 1261936                 | 1.53  |
| 3              | Merrill Lynch Capital Markets Espan    | 1527524                 | 1.85  |
| <b>TOTAL</b>   |  | <b>3716258</b>          | <b>4.50</b>   |

**(I)(d)**

**Statement showing details of locked-in shares**

| <b>Sr. No.</b> | <b>Name of the shareholder</b> | <b>Number of locked-in shares</b> | <b>Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b> |
|----------------|--------------------------------|-----------------------------------|---|
| 1              | NIL                            | NIL                               | NIL   |
| <b>TOTAL</b>   |                                | <b>0</b>                          | <b>0.00</b>   |

**(II)(a) Statement showing details of Depository Receipts (DRs)**

| <b>Sr. No.</b> | <b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b> | <b>Number of outstanding DRs</b> | <b>Number of shares underlying outstanding DRs</b> | <b>Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b> |
|----------------|--|----------------------------------|--|--|
| 1              | GDR  | 2658120                          | 26581200   | 32.17  |
| <b>TOTAL</b>   |  | <b>2658120</b>                   | <b>26581200</b>                                    | <b>32.17</b>   |

**(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares**

| Sr. No.      | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|-----------------------|---|---|---|
| 1            | The Bank of New York  | GDR   | 26581200                                    | 32.17   |
|              |                       |   |   |   |
| <b>TOTAL</b> |                       |   | <b>26581200</b>                             | <b>32.17</b>  |